



SEC / JSWEL  
12<sup>th</sup> June, 2025

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 <b>Scrip Code: 533148</b>	<b>National Stock Exchange of India Limited</b> “Exchange Plaza” Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051 <b>Scrip Code: JSWENERGY- EQ</b>
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**Subject: Allotment of Non-Convertible Debentures**

**Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')**

Dear Madam / Sir,

Pursuant to Regulation 30 of the Listing Regulations and further to our disclosure dated 28<sup>th</sup> January, 2025, regarding the approval of the Board of Directors of the Company for raising of funds up to Rs. 3,000 crores through, inter-alia, the issuance of rated and listed Non-Convertible Debentures (NCDs) on a private placement basis and authorizing the Finance Committee to decide on all matters relating to the proposed issuance of the NCDs, this is to inform you that the Finance Committee, at its meeting held on 12<sup>th</sup> June, 2025, has approved the allotment of 25,000 Unsecured, Listed, Rated, Taxable, Redeemable NCDs bearing a face value of Rs. 1,00,000 (Rupees One Lakh only) each, aggregating to Rs. 250 Crores (Rupees Two Hundred and Fifty Crores only).

The detailed disclosure pursuant to the provisions of Regulation 30 of Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11<sup>th</sup> November, 2024 is enclosed as Annexure 1.

Yours faithfully,

**For JSW Energy Limited**

**Monica Chopra**  
**Company Secretary**



**Annexure 1**

**Disclosure under Regulation 30 in terms of Para A of Part A of Schedule III of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11<sup>th</sup> November, 2024**

<b>Particulars</b>	<b>Terms</b>
Type of Securities	25,000 Unsecured, Listed, Rated, Taxable, Redeemable Non-Convertible Debentures bearing a face value of Rs. 1,00,000 each
Type of Issuance	Private placement
Total number of securities	25,000
Issue Size	Rs. 250 Crores (Rupees Two Hundred and Fifty Crores only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
Tenure of the instrument	3 years
Date of allotment	12 <sup>th</sup> June, 2025
Date of maturity	12 <sup>th</sup> June, 2028
Coupon / Interest Rate	One month MCLR of Kotak Mahindra Bank Limited (Currently 8.35%)
Schedule of payment of coupon / interest	12 <sup>th</sup> June 2026 14 <sup>th</sup> June 2027 12 <sup>th</sup> June, 2028
Schedule of payment of principal	Redemption date - 12 <sup>th</sup> June, 2028
Charge / security, if any, created over the asset	None, as the non-convertible debentures are unsecured
Special right / interest / privileges attached to the instrument and changes thereof	Nil
Delay in payment of interest / principal amount for a period of more than three months from the due date or defaults in payment of interest / principal	NA



<b>Particulars</b>	<b>Terms</b>
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	NA
Details of redemption of debentures	At par

Yours faithfully,

**For JSW Energy Limited**

**Monica Chopra**  
**Company Secretary**