



ANNEXURE 13

Compliance Report to be submitted along with the draft Scheme

It is hereby certified that the draft Scheme of Arrangement between GE Power India Limited (“**Demerged Company**”) and JSW Energy Limited (“**Resulting Company**” or “**Company**”) and their respective shareholders (“**Scheme**”) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchanges and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Master Circular bearing no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 (“**SEBI Circular**”), including the following:

SN	Reference	Particulars	Whether complied or not
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of the SEBI Circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Not applicable since both the Demerged Company and the Resulting Company are listed entities
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Complied (enclosed as Annexure 2A)
(d)	Para (I)(A)(5)	Auditor’s certificate regarding compliance with Accounting Standards	Complied (enclosed as Annexure 9)
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	Not applicable. Undertaking by the Resulting Company stating the reasons for non-applicability of Para (A)(10)(b) of Part I of SEBI Master Circular, certified by the statutory auditor of the Resulting Company and certified copy of the board resolution approving the aforesaid





JSW Energy Limited

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SN	Reference	Particulars	Whether complied or not
			undertaking is enclosed as Annexure 10A of this application. The Resulting Company will comply with the provisions of e-voting in accordance with the Companies Act, 2013 and LODR Regulations, as amended from time to time.

For JSW Energy Limited

Monica Chopra
Company Secretary



Sharad Mahendra
Joint Managing Director & CEO



Certified that the transactions/ accounting treatment provided in the draft Scheme are in compliance with all the Accounting Standards applicable to a listed entity.

Pritesh Vinay
Chief Financial Officer



Sharad Mahendra
Joint Managing Director & CEO



Place: Mumbai
Date: 24th September, 2025



Part of O. P. Jindal Group