



JSW Energy Limited

Regd. Office: JSW Centre
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

CIN: L74999MH1994PLC077041
Phone: 022 – 4286 1000
Fax: 022 – 4286 3000
Website: www.jsw.in

ANNEXURE 11

To,

National Stock Exchange of India Limited

Listing Department,
"Exchange Plaza",
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051

Scrip Code: JSWENERGY- EQ

BSE Limited

Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 533148

Sub: Undertaking with regards to obtaining No Objection Certificate from (i) lending scheduled commercial banks/ financial institutions; and (ii) debenture trustees

Ref: Scheme of Arrangement between GE Power India Limited ("Demerged Company") and JSW Energy Limited ("Resulting Company" or "the Company") and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Dear Madam / Sir,

We, JSW Energy Limited, hereby confirm that we have initiated the process of obtaining the 'No Objection Certificate' from the lending scheduled commercial banks/ financial institutions/ debenture trustees as required under Para A(2)(k) of Part I of the SEBI Master Circular bearing No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, and from the debenture trustees as required under Para (A)(2)(j) of Part I of Chapter XII of the SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024, and we shall submit the same with the Stock Exchanges before the receipt of the No-objection letter from Stock Exchanges in terms of Regulation 37(1) and Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

For JSW Energy Limited

**Monica Chopra
Company Secretary**



Place: Mumbai

Date: 24th September, 2025



Part of O. P. Jindal Group