



**JSW Energy Limited**

Regd. Office : JSW Centre,  
Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

CIN: L74999MH1994PLC077041  
Phone: 022 – 4286 1000  
Fax: 022 – 4286 3000  
Website: [www.jsw.in](http://www.jsw.in)

SEC / JSWEL  
31<sup>st</sup> July, 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

**Scrip Code: 533148**

**Sub: Disclosure of usage of proceeds from Non-Convertible Securities for the quarter ended 30<sup>th</sup> June, 2025**

Dear Madam / Sir,

In terms of Regulation 52 (7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated 29<sup>th</sup> July, 2022, and any amendments made thereto, we hereby declare that the proceeds from the following Non-convertible securities issued by the Company have been fully utilized for the purpose for which the proceeds were raised, and confirm the adherence to the other specified listing conditions.

**A: Statement of utilization of issue proceeds:**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes / No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
JSW Energy Limited	INE121E14359	Private Placement	Commercial Paper Listed on BSE Limited	8-4-2025	Rs. 1,200 crores	Rs. 1,200 crores	No	N.A.	-



Part of O. P. Jindal Group



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	INE121E08062	Private Placement	Non-Convertible Debentures Listed on BSE Limited	12-6-2025	Rs. 250 crores	Rs. 250 crores	No	N.A.	-
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B: Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks	
Name of the listed entity	JSW Energy Limited	
Mode of fund raising	Private placement	
Type of instrument	Commercial Paper	Non-Convertible Debentures
Date of raising funds	8-4-2025	12-6-2025
Amount raised	Rs. 1,200 crores	Rs. 250 crores
Report filed for quarter ended	30 <sup>th</sup> June, 2025	
Is there a deviation/ variation in use of funds raised?	No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not applicable	
If yes, details of the approval so required?		
Date of approval		
Explanation for the deviation / variation		
Comments of the audit committee after review		
Comments of the auditors, if any		



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Objects for which funds have been raised and where there has been a deviation / variation, in the following table:

Original Object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
NA						

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

We request you to take note of the aforesaid.

Yours faithfully,

**For JSW Energy Limited**

**Pritesh Vinay  
Director (Finance)**



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