

# Financial Highlights (Consolidated)

Particulars	2021-22	2022-23	2023-24	2024-25	2025-26
<b>REVENUE ACCOUNTS (₹ Crore)</b>					
Revenue from Operations	8,167.15	10,331.81	11,485.91	11,745.39	18,901.13
Other Income	568.69	535.24	455.43	894.10	976.59
Total Income	8,735.84	10,867.05	11,941.34	12,639.49	19,877.72
EBIDTA before exceptional items	4,137.69	3,817.08	5,837.21	6,114.92	11,041.00
Depreciation & amortisation expense	1,131.05	1,169.23	1,633.41	1,654.64	3,185.27
Finance Costs	776.91	844.30	2,053.40	2,269.13	5,816.45
Exceptional items	-	(120.00)	-	-	(65.19)
Profit before Tax	2,238.27	1,942.84	2,166.91	2,213.90	1,985.82
Tax Expense	494.79	462.72	442.26	231.02	(776.59)
Share of Profit/(Loss) of Associate/Joint Venture Company	8.54	19.29	16.51	22.75	11.73
Non controlling interests	14.86	2.36	1.94	31.99	523.10
Profit for the year attributable to owners of the Company	1,728.62	1,477.76	1,722.71	1,950.89	2,239.31
<b>CAPITAL ACCOUNTS (₹ Crore)</b>					
Net carrying value of Property, plant & equipment and other intangibles	14,190.82	24,380.67	28,306.38	53,515.42	73,863.83
Capital Work in Progress (including Intangibles assets under development and capital advances)	3,021.62	5,752.73	10,975.92	11,637.44	19,716.42
Total Debt	8,892.54	24,817.22	31,326.61	49,621.30	75,846.14
Long Term Debt	7,836.75	23,086.52	29,391.75	47,931.76	70,014.59
Short Term Debt	1,055.79	1,730.70	1,934.86	1,689.54	5,831.55
Equity Share Capital (Net of Treasury Shares)	1,639.67	1,640.54	1,641.22	1,745.25	1,756.18
Other Equity	15,775.23	16,988.27	19,190.52	25,616.18	28,995.33
Total Equity attributable to owners of the Company	17,414.90	18,628.81	20,831.74	27,361.43	30,751.51
<b>RATIOS</b>					
Book Value Per Share (₹)	105.93	113.27	126.66	156.55	174.99
Market Price Per Share (₹)	302.20	238.95	528.90	537.90	471.60
Earning Per Share (Basic) (₹)	10.52	9.01	10.50	11.19	12.82
Earning Per Share (Diluted) (₹)	10.50	8.99	10.47	11.18	12.74
Market Capitalisation (₹ Crore)	49,682.64	39,299.53	86,986.90	94,012.46	82,873.90
Equity Dividend Per Share (₹)	2.00	2.00	2.00	2.00	2.00
Fixed Assets Turnover Ratio	0.54	0.39	0.38	0.21	0.25
EBIDTA Margin	47.4%	35.1%	48.9%	48.4%	55.5%
Interest coverage Ratio	3.87	3.14	2.05	1.97	1.35
Net Debt Equity Ratio	0.40	1.08	1.28	1.61	2.14
Long Term Debt to EBIDTA Ratio	1.89	6.05	5.04	7.84	6.34